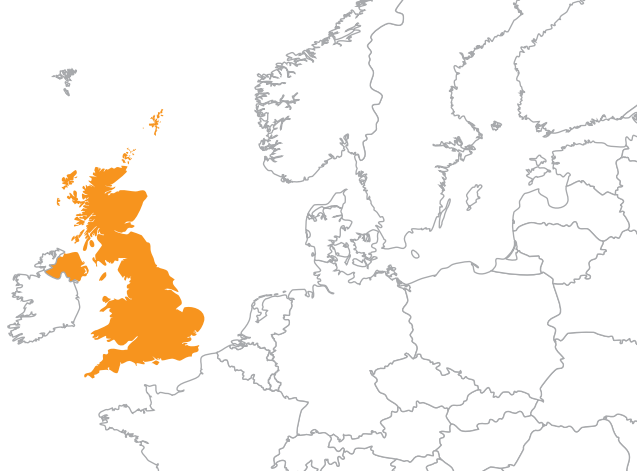


EUROPE UNITED KINGDOM



BPI - The British Phonographic Industry

Riverside Building

County Hall, Westminster Bridge Road

London SE1 7JA

T: +44 (0) 20 7803 1300 F: +44 (0) 20 7803 1310

E: general@bpi.co.uk

www.bpi.co.uk

www.brits.co.uk

Country Data

General Information

Population (millions)	60.4
Per capita GDP (\$US)	36,425
Currency	Pound (GBP)
Language	English

Music Industry

World ranking (value)	3 rd
% global value	10%
Physical piracy level	<10%

Sales Chart Compiler

OCC/Millward Brown

www.theofficialchart.com

Top Independent Labels (alphabetical order)

Beggars Group

Demon

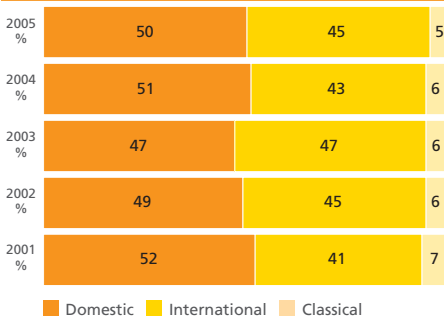
Dramatico

Ministry of Sound

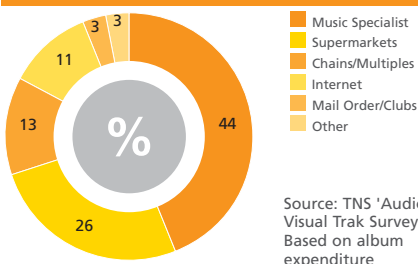
Sanctuary

V2

Repertoire Origin (value)



Retail Channels



Recorded Music Sales (millions)

	Trade Revenues			Retail Revenues	
	\$US Fixed	Local Currency	% Change	\$US Fixed	Local Currency
2005	2,162.2	1,189.2	-2.9%	3,446.0	1,895.3
2004	2,226.1	1,224.4	-0.4%	3,540.1	1,947.1
2003	2,235.5	1,229.6	0.8%	3,566.6	1,961.6
2002	2,217.5	1,219.6	-3.4%	3,561.8	1,959.0
2001	2,295.5	1,262.5	7.9%	3,641.8	2,003.0

Note: Digital sales included from 2004 onwards

Physical Units (full length formats, millions)

	CD	DVD	Other	Total	% Change
2005	172.6	8.3	1.1	182.0	-0.8%
2004	174.6	7.7	1.2	183.5	4.0%
2003	167.2	6.4	2.8	176.4	2.6%
2002	164.3	3.6	4.1	172.0	-2.0%
2001	166.0	1.8	7.7	175.5	5.6%

Note: Other includes LP, Cassette, Minidisc, SACD, DVD-A and VHS

Sales by Genre

Rock	36%
Pop	26%
MOR	9%
Dance	8%
R&B	8%
Hip Hop/Rap	6%
Classical	3%
Country	1%
Jazz	1%
Other	2%

Note: Based on Top 10,000 albums (OCC/BPI)

Singles Units (millions)

	Physical	Digital	% Digital
2005	26.8	26.3	49%
2004	31.4	5.8	16%

Top Sellers (albums)

	Million Units	% Change	% of Total Albums
Top 10	13.5	6.3%	8.5
Top 50	37.8	1.9%	23.8
Top 100	52.5	2.3%	33.0
Top 200	68.1	1.3%	42.8

Sales by Age

12-19	14%
20-29	17%
30-39	23%
40-49	20%
50-59	15%
60+	11%

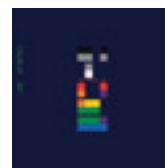
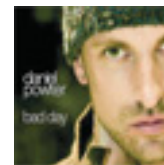
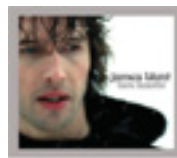
Source: TNS 'Audio Visual Trak Survey' Based on album expenditure

Value Split (trade) %

Format

CD album	87%
DVD	5%
Digital (online, mobile)	3%
Other (physical singles, LP, MC, VHS)	5%

EUROPE UNITED KINGDOM



Top 10s

Top 10 Digital Singles

Artist	Title	Label/Company
James Blunt	You're Beautiful	Atlantic
Madonna	Hung Up	Warner Bros
Daniel Powter	Bad Day	Warner Bros
The Sugababes	Push The Button	Universal Island
The Pussycat Dolls	Don't Cha	Polydor
Gorillaz	Feel Good Inc	Parlophone
Shayne Ward	That's My Goal	Sony BMG
Kayne West	Gold Digger	Mercury
Bodyrockers	I Like The Way	Mercury
Coldplay	Speed of Sound	Parlophone

Top 10 Albums

Artist	Title	Label/Company
James Blunt	Back To Bedlam	Atlantic
Coldplay	X&Y	Parlophone
Robbie Williams	Intensive Care	Chrysalis
Kaiser Chiefs	Employment	B Unique/Polydor
Gorillaz	Demon Days	Parlophone
Westlife	Face To Face	S
KT Tunstall	Eye To The Telescope	Relentless
Various	Now That's What I Call Music! 62	EMI Virgin/UMTV
Kelly Clarkson	Breakaway	RCA
Eminem	Curtain Call - The Hits	Interscope

Certification Awards (Albums)

	Sales Level	2005	2004
Silver	60,000	258	286
Gold	100,000	193	208
Platinum	300,000	72	82
Multi-platinum		92	99

Note: Digital sales included in 2005

Certification Awards (Singles)

	Sales Level	2005	2004
Silver	200,000	6	14
Gold	400,000	2	5
Platinum	600,000	1	2
Multi-platinum		0	1

Note: Digital sales included in 2005

Certification Awards (DVD Music Videos)

	Sales Level	2005	2004
Gold	25,000	32	-
Platinum	50,000	18	-
Multi-platinum		21	-

Note: DVD music videos certifications in operation from 2005

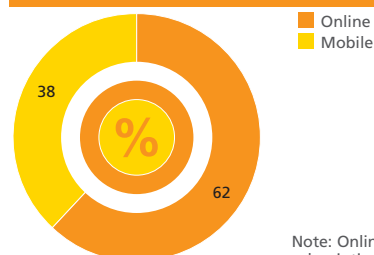
DIGITAL MUSIC



Digital Indicators

Internet Users (m)	37.8
Broadband Lines (m)	11.1
Mobile Subscriptions (m)	67.9
Digital Sales (trade, \$US m)	69.2

Digital Sales by Channel (value)



Note: Online includes subscription revenues